



THE SURPLUS LINE ASSOCIATION
OF ARIZONA

BULLETIN

Member Bulletin 2011-21

November 2, 2011

2011Q3 Tax Report and Web Site Changes

The 2011Q3 quarterly tax report is due on 11/15/2011. This report includes only **multi-state (Arizona home state)** transactions effective between 7/21/2011 and 9/30/2011. **If you don't have any transactions for this period you do not have to file a report.** To check, go to the Reports tab, choose "2011Q3" as the "Report Period" and press "Run Transaction Report". For more information about multi-state transactions and the definition of "home state" please see the "NRRA" tab on the web site.

The date range for the 2011Q3 period is 7/21 - 9/30 (as opposed to 7/1 - 9/30) because 7/21/2011 was the implementation date of NRRA in Arizona. **All transactions effective between 7/1 and 7/20 (even multi-state) will be on the 2011B semi-annual report.**

The way in which reports are run has also changed. Now you simply select a report period and all necessary parameters are set for you. Also, if you try to run a tax report for a period in which you didn't have any transactions the system will tell you this. **It is not necessary to file a "zero" report.**

Tax period information is listed below. Tax reports will be available on the web site 15 days prior to their due date but you can run the transaction reports at any time. If you have any questions please call our office at 602-279-6344.

A and B periods are semi-annual and only Arizona transactions are included. The date ranges are as follows:

*** A Period: 1/1 through 6/30 (Due on August 15)

*** B Period: 7/1 through 12/31 (Due on February 15)

Q1, Q2, Q3, and Q4 periods are quarterly **and include only multi-state filings where Arizona is the "Home State"**. For further information about multistate filings and a definition of "Home State" see the "NRRA" tab on the website. The date ranges are as follows:

*** Q1 Period: 1/1 through 3/31 (Due May 15)

*** Q2 Period: 4/1 through 6/30 (Due August 15)

*** Q3 Period: 7/1 through 9/30 (Due November 15)

*** Q4 Period: 10/1 through 12/31 (Due February 15)

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