



THE SURPLUS LINE ASSOCIATION
OF ARIZONA

BULLETIN

Member Bulletin 2022-09

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Arizona Surplus Line 2022A Tax Report Notice

Beginning **July 5, 2022**, the semi-annual tax reports (2022A) effective 1-1-2022 thru 6-30-2022 for Arizona only risks and for multi-state risks, 1-1-22 thru 6-30-22 will be ready for downloading.

The 2022A report is for **Arizona only risks and multi-state risks where Arizona is the “Home” state. If there are no filing transactions then no report is due.** If you have transactions in both categories you must file both reports.

Remember – tax reports are based on **EFFECTIVE DATE**. If you mail your report(s) and then discover additional transactions for these periods you will have to **re-file** – so make sure you allow enough time for these items to be entered before the report(s) is due. You may run tax reports at any time for internal reconciliation. Transactions that are filed between the date a report has been filed and the tax due date you must file an amended tax report with any additional tax owed.

All surplus line taxes must be remitted to the Arizona Department of Insurance and Financial Institutions Tax and Revenue Department directly through the OPTins at: www.OPTins.org. **You are advised to go to OPTins and establish login and password prior to the tax date of 7-5-22**

THE TAX REPORTS ARE DUE ON August 15, 2022.

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